**Date:** 10 September 2020 

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| OverseerFM version 6.3.4 data input protocols for Lake Rotorua catchments |

Long Line

**Purpose**

This memo is intended to enable landowners, consultants and BOPRC staff to take a consistent and robust approach to Plan Change 10 and Rule 11 OverseerFM assessments. The protocols will be published on-line at [www.rotorualakes.co.nz](http://www.rotorualakes.co.nz).

This purpose of this document is to outline the format in which an OverseerFM analysis should be submitted to Council and the Bay of Plenty Regional Council OverseerFM data entry protocols to be used when developing an analysis.

The format in which an analysis is named allows Council to search for the relevant analysis for consenting and monitoring purposes and an automated process comparing analyses to be performed. The status of the analysis identifies for Council the stage at which each analysis is at enabling an efficient review and assessment process.

The Bay of Plenty Regional Council OverseerFM data entry protocols ensure consistency in the regulatory context of assessing the property nitrogen (N) losses in Lake Rotorua catchments affected by nutrient rules.

Detailed property and catchment GIS data from Council is used to ensure a robust and consistent approach to some input parameters.

**Disclaimer**

The protocols described in this memo are Bay of Plenty Regional Council’s position and do not represent the views of Overseer Ltd in any way.

1. **OverseerFM**

To enable any analysis to be readily recognised by the landowner, Land Use Advisor (LUA) and BOPRC staff the following ‘FM Naming Convention’ and publication statuses should be used:

**Farm and Analyses Naming Convention**

The table above relates to analyses for PC10 and Rule 11.

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| Farm Name | PIN Farm Name  e.g. 05 01 999 00 Sunny Pastures |
| Naming Structure – Predictive Analyses | PIN Farm Name NMP Period  e.g. 05 01 999 00 Sunny Pastures NMP 1722  05 01 999 00 Sunny Pastures NMP 2227 |
| Naming Structure – Year End | Defined by OverseerFM  e.g. Year ending 2019 |
| Publishee’s Farm Identifier Structure | PIN  e.g. 05 01 999 00 |
| Publishee’s Reference | RMYY-xxxx e.g. RM19-0001  Resource Consent Number (this can be added once a resource consent has been granted);  PAYY-xxxx e.g. PA19-0001  Permitted Activity number;  LR R7 - for annual land use records for 10-40ha properties |

**Publication Statuses of Analyses to Bay of Plenty Regional Council**

When an analysis is ready to be submitted to BOPRC, whether for a consent application (supported by an NMP), or year-end (consent monitoring) the statuses are defined below.

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| --- | --- | --- |
| Status | Used by | Description |
| Submitted | Land Use Advisor | When an analysis is published to BOPRC by a land use advisor (or landowner), whether year end (monitoring) or predictive (NMP/Consent application). |
| Reviewing | Council | Indicates BOPRC has started reviewing the publication and prevents publication of any changes made to the analysis to BOPRC. |
| Returned | Council | When an analysis needs updating by a LUA or landowner. BOPRC will alter the status to ‘returned’ to enable changes to be made and the analysis re-published to BOPRC (and the publication becomes version 2 and so on). |
| Processed | Council | To identify the future MRTs eg 22-27, 27-32 and 32 onwards that the data was used in the NMP document. These can be returned to draft by the LUA to update for the following NMP document |
| Closed | Council | Analysis accepted by BOPRC. |

1. **Bay of Plenty Regional Council Protocols on OverseerFM data input**

These protocols must be read in conjunction with the OverseerFM User Guides.

| **Input** | **BOPRC protocol** |
| --- | --- |
| Creating a Farm Account | Use Region: Central Plateau. |
| Creating Blocks | Not relevant if an imported .xml.  Do not draw blocks per OverseerFM User Guide.  Click Create Block, scroll down to bottom of map, Click Save, Enter Block details where applicable from the data attributes supplied by BOPRC. |
| Creating Blocks | Grazed tree blocks: Where grazed trees exist on the property, a specific pastoral block should be identified to allow for different management practices and lower pasture productivity. No reference is made to grazed tree blocks in the OverseerFM Best Practice Data Input Standards (BPDIS) sections of the User Guide but they are an existing block type in many properties in the Rotorua catchment. Note that scattered gorse with stock access should be treated similarly to a grazed tree block.  Gorse blocks: Blocks with dense gorse and no practical stock access should be entered as ‘Trees and scrub’ and native. |
| Creating Blocks | Wetland blocks: Where a fenced wetland exists on the property, BOPRC protocols require that this is entered as a ‘riparian’ block, and BOPRC recommends that it is identified as a wetland in the block name.  Where a wetland is unfenced, this should be entered as a pasture block with an appropriately reduced level of ‘relative productivity’, consistent with Section 7.5 of the Input Standards and this memo. |
| Creating Blocks | House blocks3: should be entered for ALL properties where there is a house.  BOPRC "House block" requirements;  For number of people in house a standard occupancy of 3 people per dwelling is used. Cultivated area: a standard area of 100 m2 cultivated land per dwelling is used. This is then calculated as a percentage of the house block. For a 'house block' that comprises multiple self-contained dwellings, the number of people and area of cultivated land needs to be multiplied by the number of self-contained houses in the block.to be multiplied by the number of houses in the block.  Composting Toilet - Do not enter a composting toilet under “Reticulation or Compost” as the sewage management method. Use ‘On-site septic tank package’. |

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| **Input** | **BOPRC protocol** |
| Creating Blocks | Effective area: BOPRC does not require raceways and lanes to be blocked out separately i.e. raceways and lanes can be part of adjoining blocks. |
| Creating Blocks | Distance from coast: In Rotorua the prevailing wind direction is split between the north east and the south west. Consider north east to be the prevailing wind direction and measure the ‘distance from coast’ from the Bay of Plenty coastline. The distance from the coast is typically between 30-60 km for properties within the Lake Rotorua catchment. |
| Creating Blocks | Climate data1: For blocks that require Climate data select ‘Enter climate location’ then enter latitude and longitude from the data attributes supplied by BOPRC.  This option enables the user to enter the latitude and longitude for each Overseer block based on the GIS-calculated mid-point for each block. |
| Adding soils to the block2 | Select one soil type only. The dominant soil type will be provided by BOPRC in data attributes.  To enter soil data Click edit block, Click add new soil, tick new S-Map and enter block soil type (sibling name) from the data attributes supplied by BOPRC. Then check that the soil profile details and the soil properties align with the data attributes supplied for the sibling name. Change as required. |
| Pasture | Topography4:  The slope for each block is calculated geospatially from the farm block map developed with Council and the landowner’s Land Use Advisor.  BOPRC data attributes use the following slope categories:   |  |  |  |  | | --- | --- | --- | --- | | Flat  0-7.99° | Rolling  8 -15.99° | Easy Hill  16- 25.99° | Steep Hill  > 26° | |
| Pasture/Crops | Plantain  Significant nitrogen reductions are being proposed for pastures with a high percentage of plantain. However until a consistent sampling methodology is recommended the guidelines for analyses submitted for a consent or monitoring purposes for PC10 and Rule 11 is to enter 0%. This guidance will be reassessed once an agreed sampling methodology has been released. |
| Fodder crop block-specific | If the block does has a fodder crop rotating through it follow the Overseer Data Input Standards i.e. check the “Cultivated in last 5 years” box. |
| Susceptibility to pugging | Select ‘rare’ for all soils defined as well-drained in S-Map. |
| Animal Distribution | Relative productivity: Use recommendation 2 in terms of relative productivity differences between blocks, ensure this approach is also applied to blocks of "grazed trees" and “grazed wetlands”. |
| Animal Distribution | Distribution of Animal classes within blocks: Do not use the Dairy Industry recommendation to select ‘Same as ratio of total animal intake’. |
| Adding Livestock | If mature weight or weight gain is known enter these as well as age at start. If weights are not known use age at start only. The inclusion of age at start when weights are entered does not override the weights but helps with interpretation of the stock calendar. |
| Back to back fodder cropping | For situations of back to back fodder cropping (greater than 12 months rotation) Overseer recommendation is to add the crop as a fodder crop. |
| Crop data inputs | Select ‘typical yield’ for crops unless there is supporting evidence for an alternative yield amount. |

1 For Overseer analyses that form the basis of consent applications, or year-end monitoring analyses, BOPRC will provide the latitude and longitude for each block once a farm map has been supplied.

2 BOPRC uses soil data generated by Landcare Research and provided via S-map dated 2014. At this stage the BOPRC S-map data is not being changed with changes to the national database. This policy will be reviewed at the next science review.

3 A house block that is 1000 m2 (or 0.1 ha), the percentage of the block that is cultivated = 100m2/1000m2 = 10%. Where there is more than one house on the property, the areas of each house and garden/section can be summed, and entered into Overseer as a single "house" block.

4 BOPRC will provide the block slope data for the farm block map to 2 decimal places. Where one Overseer block comprises several geographically separate part-blocks, slope is calculated based on the average slope of all of the part blocks.